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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 [Japanese GAAP]



February 13, 2026

Company name: Nice Corporation  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 8089  
 URL: <https://www.nice.co.jp>  
 Representative: Hironori Tsudo, Director and President  
 Contact: Hiroshi Tanabe, Director and General Manager of Administration Division  
 Phone: +81-45-521-6111  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2025	188,712	10.4	2,824	95.9	2,709	104.8	1,632	311.6
December 31, 2024	170,889	7.1	1,442	27.6	1,322	5.4	396	(87.3)

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥3,218 million [443.5 %]  
 Nine months ended December 31, 2024: ¥592 million [(84.7) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	137.19	-
December 31, 2024	33.52	-

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2025	178,994	64,160	32.7	4,906.77
As of March 31, 2025	171,037	61,661	32.9	4,738.89

(Reference) Equity: As of December 31, 2025: ¥58,541 million  
 As of March 31, 2025: ¥56,228 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	25.00	-	40.00	65.00
Fiscal year ending March 31, 2026	-	28.00	-		
Fiscal year ending March 31, 2026 (Forecast)				44.00	72.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	260,000	7.0	4,800	3.7	4,400	2.2	3,000	4.5	251.93

(Note) Revision to the financial results forecast announced most recently: None

### \* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Arai Corporation Building Management Co., Ltd.)

Excluded: 1 company (Smart Power Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

December 31, 2025: 12,247,639 shares

March 31, 2025: 12,180,419 shares

2) Total number of treasury shares at the end of the period:

December 31, 2025: 316,988 shares

March 31, 2025: 315,146 shares

3) Average number of shares during the period:

Nine months ended December 31, 2025: 11,900,514 shares

Nine months ended December 31, 2024: 11,834,706 shares

\* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

\* Explanation of the proper use of financial results forecast and other notes

(Note on forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements presented in this document are based on information that is currently available to the Company and certain assumptions that the Company deems reasonable, and the Company does not guarantee to achieve them. In addition, actual financial results, etc. may differ significantly from these forecasts and statements due to a wide range of factors.

# Quarterly Consolidated Financial Statements

## 1. Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	25,567	22,263
Notes and accounts receivable - trade, and contract assets	30,499	31,606
Electronically recorded monetary claims - operating	11,594	13,433
Securities	4,500	2,400
Merchandise	7,785	8,888
Real estate for sale	22,615	30,586
Costs on construction contracts in progress	624	851
Other	3,721	2,302
Allowance for doubtful accounts	(191)	(182)
Total current assets	106,717	112,150
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	14,333	13,683
Land	27,982	29,273
Other, net	3,937	3,629
Total property, plant and equipment	46,253	46,586
Intangible assets	2,183	2,388
Investments and other assets		
Investment securities	10,514	12,315
Other	5,452	5,636
Allowance for doubtful accounts	(84)	(83)
Total investments and other assets	15,881	17,868
Total non-current assets	64,319	66,843
Total assets	171,037	178,994

(Million yen)

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	24,852	23,913
Electronically recorded obligations - operating	19,720	20,736
Short-term borrowings	19,230	27,610
Income taxes payable	1,048	337
Provisions	1,648	793
Other	9,606	8,558
Total current liabilities	76,106	81,949
Non-current liabilities		
Long-term borrowings	22,672	21,641
Retirement benefit liability	1,381	1,516
Other	9,214	9,725
Total non-current liabilities	33,269	32,883
Total liabilities	109,376	114,833
<b>Net assets</b>		
Shareholders' equity		
Share capital	24,433	24,489
Capital surplus	13,423	13,479
Retained earnings	19,181	19,996
Treasury shares	(688)	(689)
Total shareholders' equity	56,349	57,275
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,618	2,965
Deferred gains or losses on hedges	5	9
Revaluation reserve for land	(1,367)	(1,367)
Foreign currency translation adjustment	(468)	(418)
Remeasurements of defined benefit plans	90	76
Total accumulated other comprehensive income	(121)	1,265
Non-controlling interests	5,432	5,619
Total net assets	61,661	64,160
Total liabilities and net assets	171,037	178,994

## 2. Quarterly Consolidated Statements of Income and Comprehensive Income

### Quarterly Consolidated Statements of Income

Nine months ended December 31

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	170,889	188,712
Cost of sales	147,446	162,593
Gross profit	23,442	26,119
Selling, general and administrative expenses	22,000	23,294
Operating profit	1,442	2,824
Non-operating income		
Interest income	10	19
Dividend income	169	205
Other	310	386
Total non-operating income	489	612
Non-operating expenses		
Interest expenses	553	627
Other	56	100
Total non-operating expenses	609	728
Ordinary profit	1,322	2,709
Extraordinary income		
Gain on sale of non-current assets	11	9
Gain on sale of investment securities	22	123
Gain on sale of shares of subsidiaries and associates	-	39
Gain on bargain purchase	161	-
Total extraordinary income	195	172
Extraordinary losses		
Loss on sale and retirement of non-current assets	54	28
Impairment losses	370	-
Loss on sale of investment securities	-	1
Loss on valuation of investment securities	-	5
Loss on step acquisitions	125	-
Total extraordinary losses	550	35
Profit before income taxes	967	2,846
Income taxes - current	224	766
Income taxes - deferred	280	315
Total income taxes	504	1,082
Profit	462	1,764
Profit attributable to non-controlling interests	66	132
Profit attributable to owners of parent	396	1,632

Quarterly Consolidated Statements of Comprehensive Income

Nine months ended December 31

(Million yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	462	1,764
Other comprehensive income		
Valuation difference on available-for-sale securities	171	1,413
Deferred gains or losses on hedges	(9)	4
Foreign currency translation adjustment	35	50
Remeasurements of defined benefit plans, net of tax	(68)	(14)
Total other comprehensive income	129	1,453
Comprehensive income	592	3,218
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	511	3,019
Comprehensive income attributable to non-controlling interests	80	198

(Segment information)

I. For the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

1. Information on net sales and profit (loss) by reportable segment

(Million yen)

	Reportable segment			Others (Note)	Total
	Building materials	Housing	Total		
Net sales					
Net sales to outside customers	136,207	28,262	164,469	6,420	170,889
Inter-segment net sales or transfers	1,724	134	1,858	4,205	6,064
Total	137,931	28,396	166,328	10,625	176,953
Segment profit	1,645	744	2,390	419	2,809

(Note) The “Others” segment is a business segment not included in the reportable segments and includes the general public broadcasting business, the construction work business, the software development and sales business, etc.

2. Difference between the total amount of profit (loss) for reportable segments and the amount of profit (loss) recorded in quarterly financial statements and major contents of the difference (matters for adjustment)

(Million yen)

Profit	Amount
Total profit for reportable segments	2,390
Profit for the “Others” segment	419
Elimination of inter-segment transactions	28
Overhead expenses (Note)	(1,395)
Operating profit recorded in the quarterly financial statements	1,442

(Note) Overhead expenses mainly consist of general and administrative expenses not attributable to the reportable segments.

II. For the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

1. Information on net sales and profit (loss) by reportable segment

(Million yen)

	Reportable segment			Others (Note)	Total
	Building materials	Housing	Total		
Net sales					
Net sales to outside customers	145,832	34,885	180,717	7,994	188,712
Inter-segment net sales or transfers	1,903	83	1,986	4,133	6,120
Total	147,735	34,968	182,704	12,128	194,832
Segment profit	1,609	1,680	3,290	866	4,157

(Note) The “Others” segment is a business segment not included in the reportable segments and includes the general public broadcasting business, the construction work business, the software development and sales business, etc.

2. Difference between the total amount of profit (loss) for reportable segments and the amount of profit (loss) recorded in quarterly financial statements and major contents of the difference (matters for adjustment)

(Million yen)

Profit	Amount
Total profit for reportable segments	3,290
Profit for the “Others” segment	866
Elimination of inter-segment transactions	5
Overhead expenses (Note)	(1,337)
Operating profit recorded in the quarterly financial statements	2,824

(Note) Overhead expenses mainly consist of general and administrative expenses not attributable to the reportable segments.